Aqua Clear Solutions

The Unique Global Solar-Powered Desalination Solution for Water-Stressed Regions

Introducing the Cyprus Pilot Project – Strategic Investment Opportunity

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“Aqua Clear Solutions develops modular, solar-powered desalination systems designed to produce clean water in water-stressed regions with lower energy dependency and reduced environmental impact.”

This presentation has been prepared for:

Lion Heart Global

Lion Heart Global

Strategic and Financial Partnership

Castle Szidonia, 5th of June, 2026

SOLAR RESOURCE MAP

GLOBAL HORIZONTAL IRRADIATION CYPRUS

DESCRIPTION

This solar resource map provides a summary of the estimated solar energy available for power generation and other energy applications. It represents the average daily/yearly sum of global horizontal irradiation (GHI) covering a period of 25 recent years (1994-2018). The underlying solar resource database is calculated by the Solargis model from atmospheric and satellite data with 15-minute and 30-minute time step. The effects of terrain are considered at nominal spatial resolution of 250 m.

There is some uncertainty in the yearly GHI estimate as a result of limited potential for regional model validation due to a lack of high quality ground measurement data, which is estimated to vary regionally from approx. 4% to 6%.

GHI is the most important parameter for energy yield calculation and performance assessment of flat-plate photovoltaic (PV) technologies.

ABOUT

The World Bank Group has published this solar resource map using data from the Global Solar Atlas (GSA), to support the scale-up of solar power in our client countries. This work is funded by the Energy Sector Management Assistance Program (ESMAP), a multi-donor trust fund administered by The World Bank and supported by 18 donor partners. It is part of a global ESMAP initiative on Renewable Energy Resource Mapping that covers biomass, hydropower, solar and wind. This map has been prepared by Solargis, under contract to The World Bank, based on a solar resource database that Solargis owns and maintains.

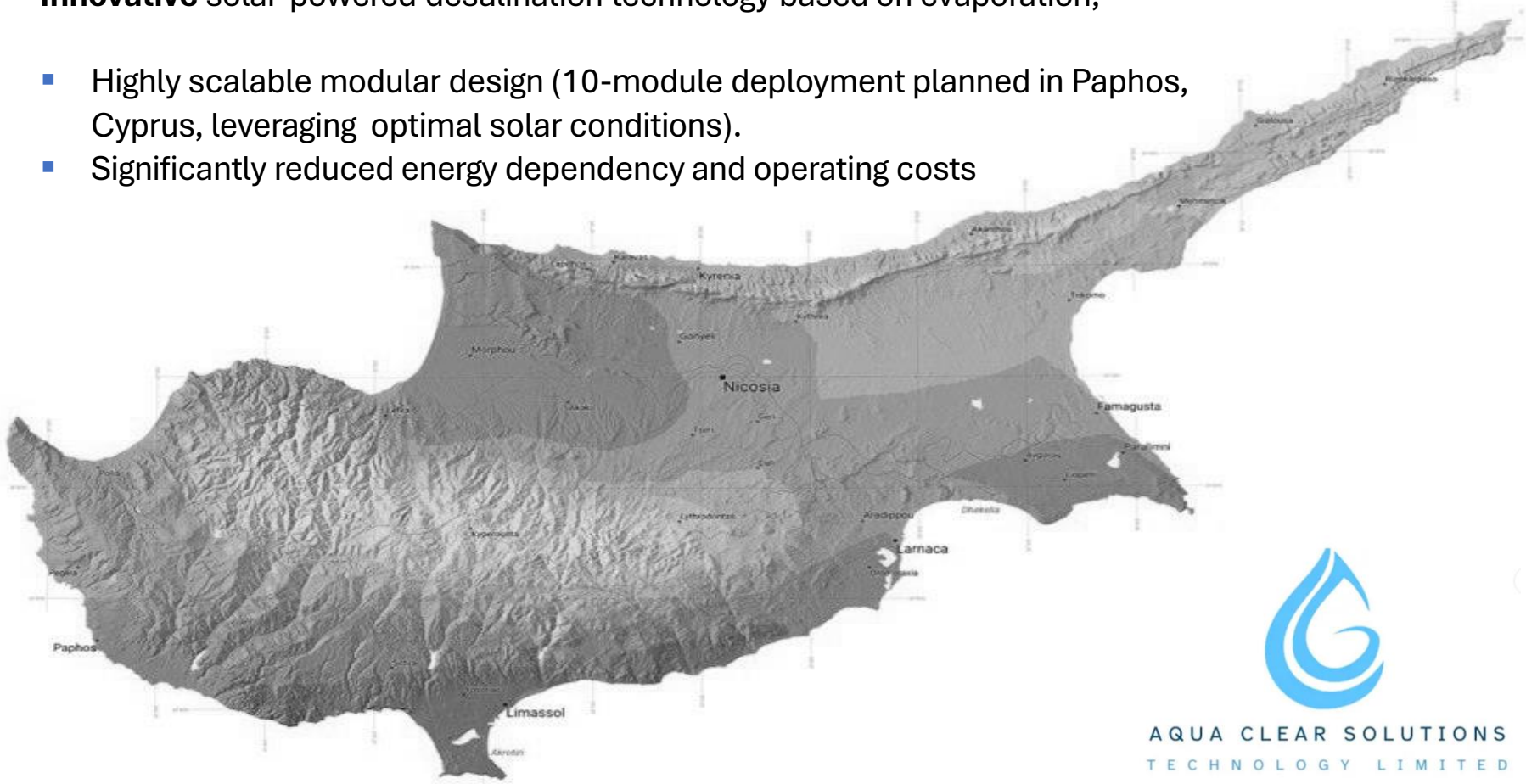
To obtain additional maps and information, please visit:
http://globalsolaratlas.info

WORLD BANK GROUP ESMAP SOLARGIS

Investment Highlights:

Innovative solar-powered desalination technology based on evaporation;

- Highly scalable modular design (10-module deployment planned in Paphos, Cyprus, leveraging optimal solar conditions).
- Significantly reduced energy dependency and operating costs



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- Additional revenue potential through brine resource recovery
- Independent ERA Rating Syndicate valuation: with a projected NPV of €43.3 million

Assessing The Problem – Water Crisis

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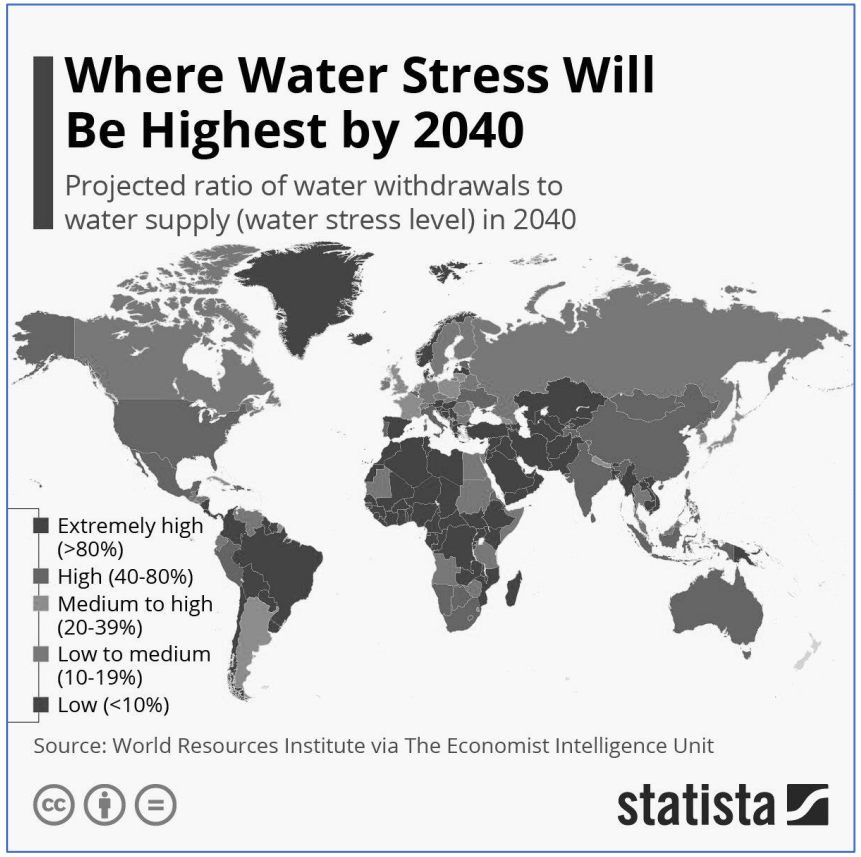
- **Water scarcity** is a critical issue, with agriculture accounting for roughly 70% of global freshwater consumption.
- **Desalination is highly energy-intensive**, adding further pressure on energy systems.
- **Reverse osmosis** processes also generate brine, which can have harmful environmental impacts if not properly managed.
- **Cyprus is particularly affected**, experiencing the second-highest level of water stress in the EU after Malta, while also receiving exceptionally high annual solar irradiation.



An Overview of the ACS Solar Desalination Technology Offering

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- **100% Renewable-Powered Desalination**
  A desalination system powered entirely by renewables, eliminating fossil fuel use and lowering lifecycle carbon intensity by aligning water production with clean energy supply.

- **Integrated Solar Water Production System**
  A unified system combining solar energy capture and water generation, directly converting solar input into potable water while reducing transmission and conversion losses.

- **Zero-Emission Freshwater Production**
  A model designed for zero operational emissions, ensuring freshwater output is produced without greenhouse gas emissions during steady-state operation.

- **Modular, Scalable & Off-Grid Ready**
  A deployable, scalable architecture that operates independently of centralized utilities, suited for remote and infrastructure-limited regions.

- **Advanced Solar-Thermal Desalination**
  A solar-thermal process-driven desalination method optimized for high-efficiency water purification with reduced electrical dependence in high-irradiation environments.

Technical Solution I/III: Project Development

Built upon one of two existing licenses held by Princess Desirée of Austria (patent holder), ACS has further developed its own proprietary intellectual property. This work extends the original licensed technology through additional engineering, refinements, and system-level innovations, resulting in an independent and enhanced IP portfolio.

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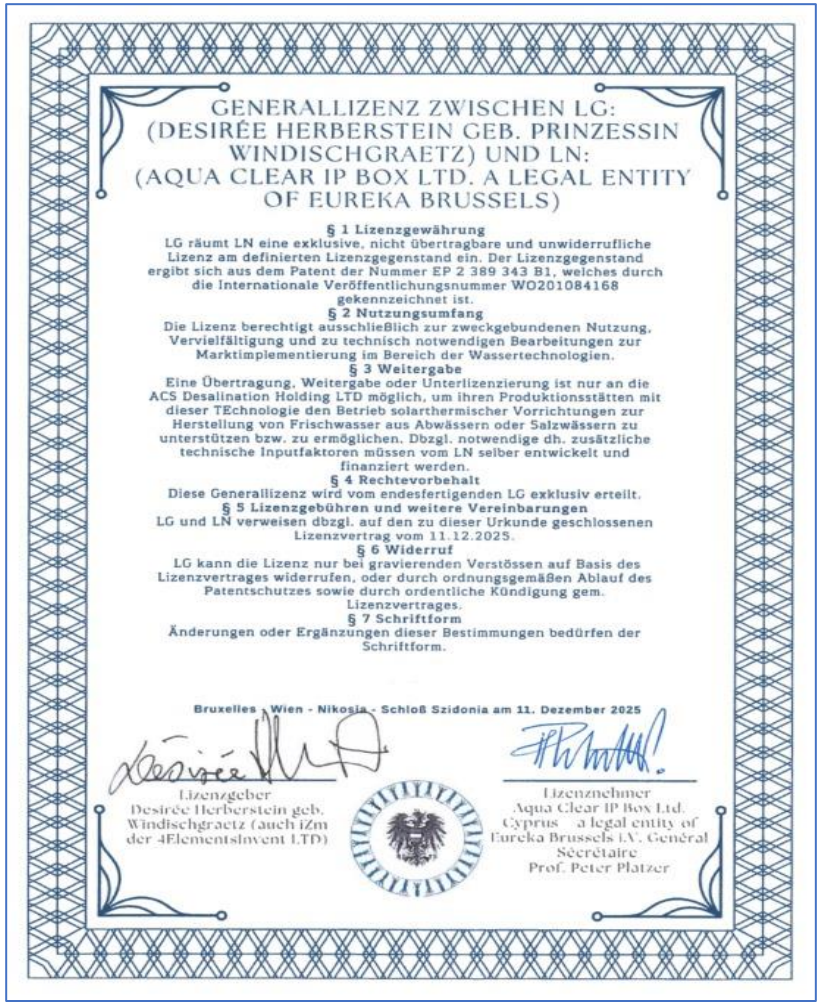
- **Image 1: License Document (11.12.25)**
  This image shows the formal license agreement dated 11.12.25.

- **Image 2: Contract Signing – Prototype II Collaboration**
  This image formalisesthe collaboration with the Fraunhofer Institute and ACS. It represents the operational commitment to advancing Prototype II from agreement into active development, aligning technical leadership and financial oversight under the agreed licensing framework.



GENERALLIZENZ ZWISCHEN LG:
(DESIRÉE HERBERSTEIN GEB. PRINZESSIN WINDISCHGRAETZ) UND LN:
(AQUA CLEAR IP BOX LTD. A LEGAL ENTITY OF EUREKA BRUSSELS)

§ 1 Lizenzgewährung
LG räumt LN eine exklusive, nicht übertragbare und unwiderrufliche Lizenz am definierten Lizenzgegenstand ein. Der Lizenzgegenstand ergibt sich aus dem Patent der Nummer EP 2 389 343 B1, welches durch die Internationale Veröffentlichungsnummer WO201084168 gekennzeichnet ist.

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§ 3 Weitergabe
Eine Übertragung, Weitergabe oder Unterlizenzierung ist nur an die ACS Desalination Holding LTD möglich, um ihren Produktionsstätten mit dieser TEchnologie den Betrieb solarthermischer Vorrichtungen zur Herstellung von Frischwasser aus Abwässern oder Salzwässern zu unterstützen bzw. zu ermöglichen. Dbzgl. notwendige dh. zusätzliche technische Inputfaktoren müssen vom LN selber entwickelt und finanziert werden.

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§ 6 Widerruf
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§ 7 Schriftform
Änderungen oder Ergänzungen dieser Bestimmungen bedürfen der Schriftform.

Bruxelles - Wien - Nikosia - Schloß Szidonia am 11. Dezember 2025

Lizenzgeber
Desirée Herberstein geb. Windischgraetz (auch iZm der 4Elementsinvent LTD)

Lizenznehmer
Aqua Clear IP Box Ltd. Cyprus - a legal entity of Eureka Brussels I.V. Général Sécrétaire
Prof. Peter Platzer

Technical Solution II/III: Proprietary System Architecture

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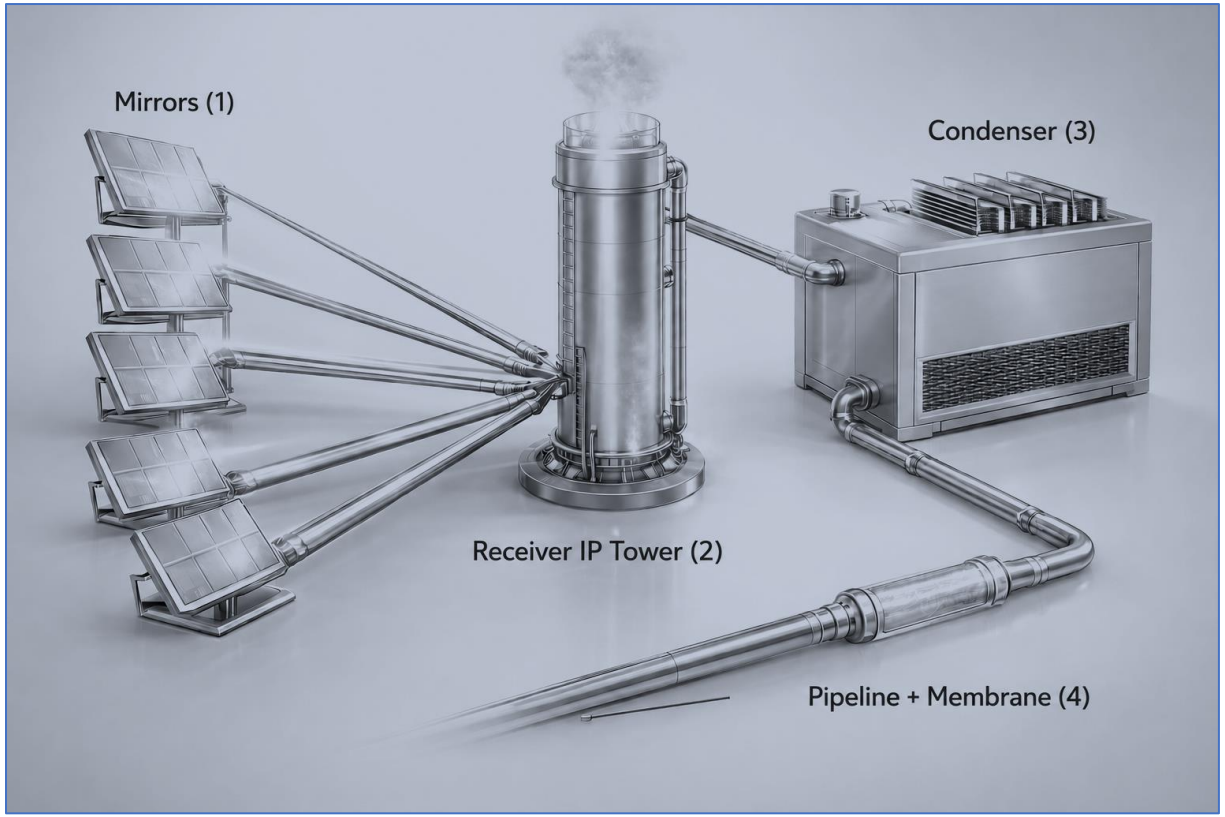

ACS Proprietary Patent Development

ACS has developed its own patented technology platform, with two patent applications filed to protect key innovations. These include an advanced microplastic particle extraction solution developed in collaboration with Dr. Valery Ivanov of the Russian Academy of Sciences, expanding the system's water treatment and purification capabilities.

Technical Solution III/III: ACS Process Control & System Architecture

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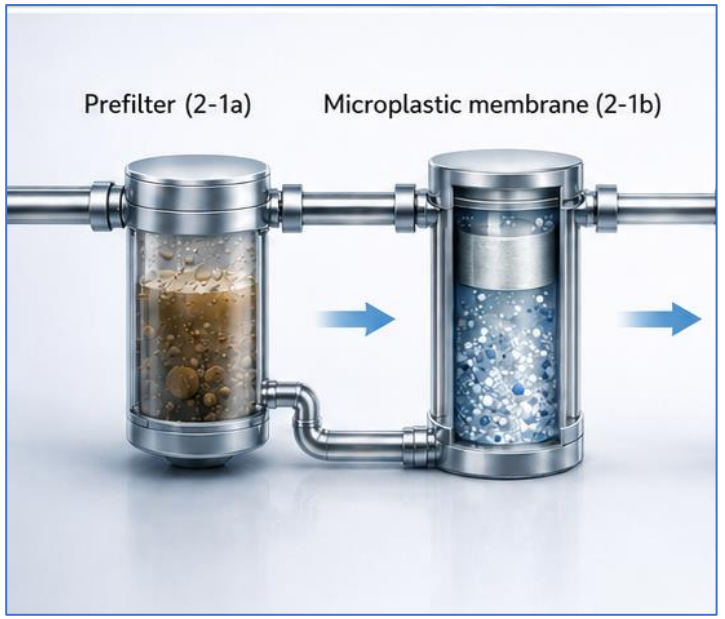

Process Control and System Architecture According to ACS IP

A pipeline transports seawater to the IP Tower (stages 2a to 2e). Using a dual-membrane filtration system (2-1a and 2-1b), microplastic particles and other contaminants are extracted from the water.

The energy required for the evaporation process is supplied entirely by solar power. To maximize energy efficiency, the solar mirrors (1a–1c) are continuously aligned by a computer-controlled tracking system, ensuring the optimal angle of incidence for solar radiation.

Technical Solution III/III: ACS Process Control & System Architecture

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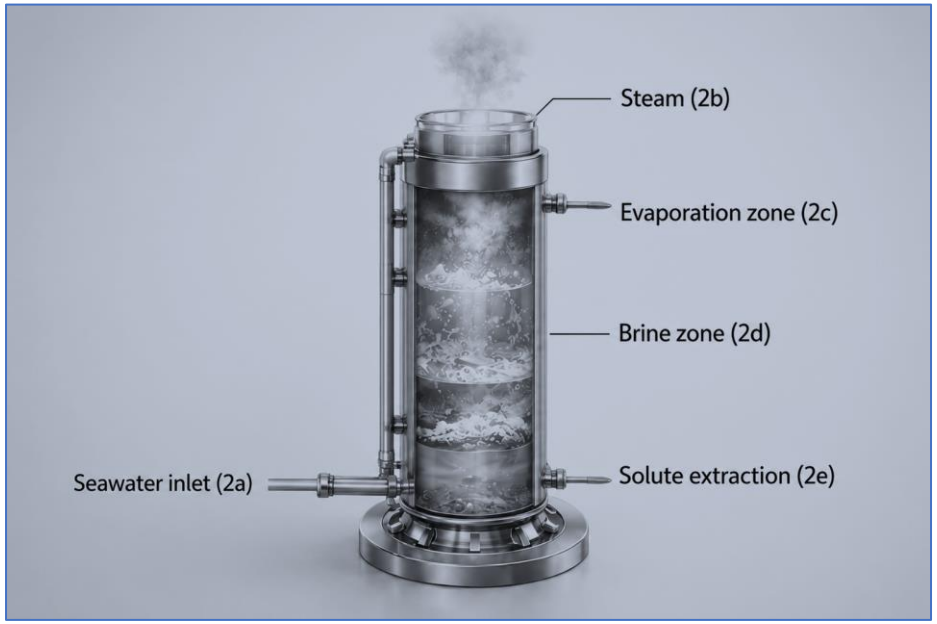

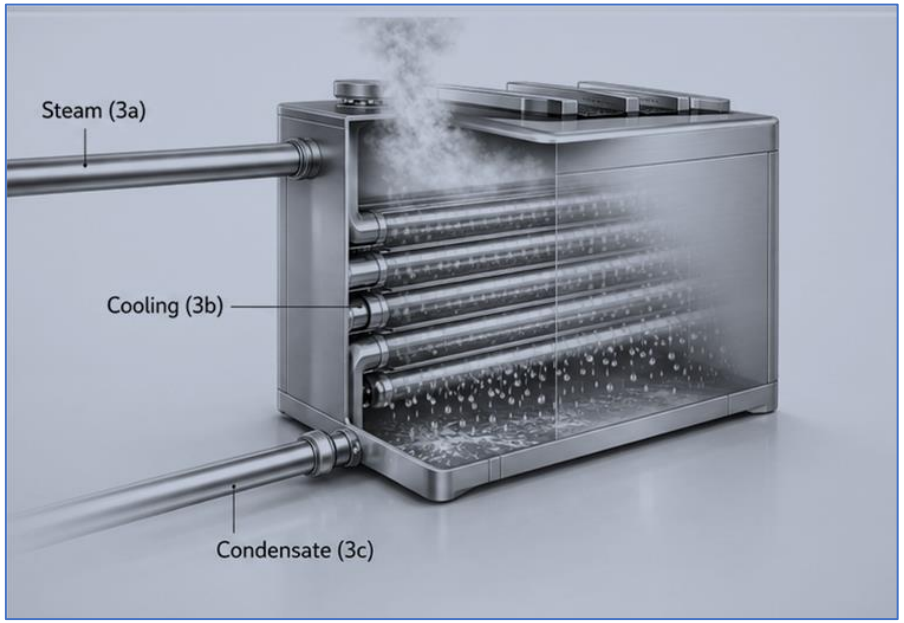

Aqua Clear Solutions has developed a proprietary, fully integrated desalination architecture combining advanced filtration, automated process control, and solar-thermal energy generation.

Seawater is transported to the ACS IP Tower, where a dual-membrane filtration system removes microplastics and other contaminants before treatment. The desalination process is powered entirely by solar energy, with AI-enabled tracking systems continuously optimizing solar mirror alignment to maximize energy capture and operational efficiency.

This integrated design delivers a scalable, low-emission solution for sustainable freshwater production while strengthening ACS's proprietary technology portfolio and competitive advantage.

How the ACS Solution Works I/II

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Key Features Include:

- **Seawater Intake:** Efficient intake infrastructure supplies seawater as the primary feedstock for continuous freshwater production.
- **Microplastic Pre-Treatment:** Proprietary filtration technology removes microplastics and contaminants before the desalination process begins.
- **Solar Concentration:** Precision-tracked solar mirrors concentrate renewable energy to provide high-efficiency thermal input.
- **Thermal Evaporation:** Solar-generated heat drives the evaporation process, separating pure water from dissolved salts and impurities.
- **Fresh Water Output:** High-quality freshwater is produced for municipal, industrial, and agricultural applications.
- **Brine Resource Recovery:** Residual brine is processed to recover valuable minerals and support circular resource utilization.
- **From Desert Zone to Agricultural Use:** Sustainable freshwater production enables irrigation, land regeneration, and agricultural development in water-scarce regions.

How the ACS Solution Works II/II

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Solar Concentration: Heliostat mirrors focus sunlight onto the ACS IP Tower, maximizing solar energy capture and thermal efficiency.

Dual Energy Generation: The system simultaneously produces electricity and thermal energy, optimizing the value of every unit of solar input.

Thermal Distillation: Solar-driven evaporation converts seawater into high-purity freshwater, even from highly saline sources.

Microplastic Removal: Integrated treatment technology captures microplastics and suspended contaminants, enhancing water quality.

Heat Recovery: Advanced heat-exchange systems recycle up to 90% of thermal energy, significantly improving overall efficiency.

Resource Recovery: Concentrated brine is transformed into valuable by-products, including hydrogen, chlorine, soda ash, and industrial salt.

Competitive Advantages of the ACS System - Conventional RO vs. ACS Solar Desalination

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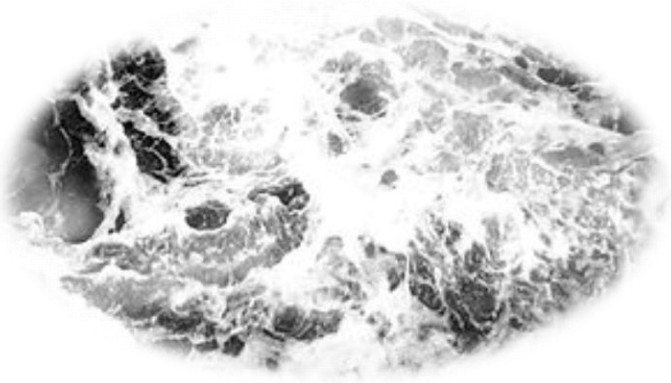
Conventional reverse osmosis uses high-pressure membrane filtration with high electrical energy demand, whereas ACS technology combines solar-thermal desalination, advanced filtration, and heat recovery to produce freshwater with lower external energy input and integrated resource recovery.

Conventional Reverse Osmosis	ACS State of the Art Technology
High energy cost	Solar-driven
Brine disposal	Brine monetization by recovery
Limited agriculture use	Agriculture-focused*
Salinization risks	Distilled water
High operating cost	Lower operating cost potential



Info: Designed to supply clean water at municipal and regional scale, with a modular system architecture that also supports decentralized deployment for hotels, resorts, and residential developments.

Large-Scale Market Opportunity

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Targeting a global water market valued at approximately $700–$1,000 billion annually, driven by an estimated 4 trillion m^3 per year demand for potable water according to OECD research.

Keyfigures Overview of the ACS System:

Current Desalination Market:

- 17,000 plants
- 174 countries
- 107 million m^3/day
- USD 10 billion annual investments

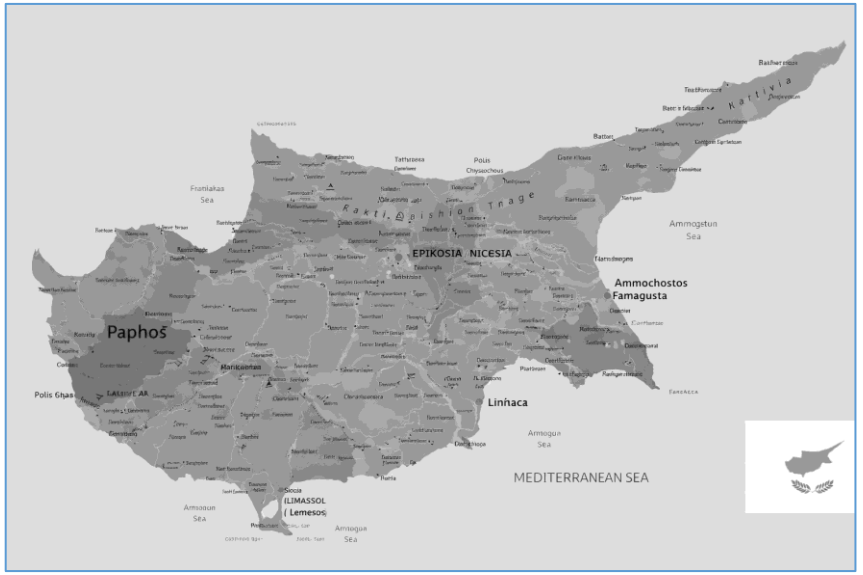
Expansion Drivers:

- Population growth
- Desertification
- Agricultural demand
- Renewable hydrogen production

Additional Revenue Streams:	Brine Valorization
	Hydrogen
	Chlorine
	Sodium
	Oxygen
Potential Integration Into The:	Hydrogen economy
	Chemical industry
	Carbon reduction initiatives

The First ACS Production Plant - Cyprus

The first ACS production plant in Cyprus will serve as a flagship deployment site, demonstrating scalable, solar-powered desalination technology in a high-demand, water-stressed Mediterranean environment.



Diversified Revenue Streams Include:

- **Water Sales**
  Revenue generated through large-scale supply of desalinated water, including municipal distribution networks, agricultural irrigation, and value-added bottled mineralized water.
- **Technology Licensing**
  Monetization of ACS proprietary systems through global licensing agreements enabling third-party deployment across international water-stressed markets.
- **Brine & By-Product Recovery**
  Commercial extraction of high-value resources from brine streams, including hydrogen, chlorine, and sodium-based compounds.
- **Future Digital Layer**
  A water-linked digital ecosystem built around the Aqua Eureka Coin, enabling future integration of water assets, usage tracking, and potential tokenized infrastructure participation.

System Configuration & Capacity

Initial deployment consists of 10 modular units with scalable expansion capability, designed to address regional water demand in the Paphos area.

Production Output

Expected daily freshwater production of approximately 4.2 million liters, supplied for both municipal distribution and agricultural irrigation use.

Financial Highlights Include:

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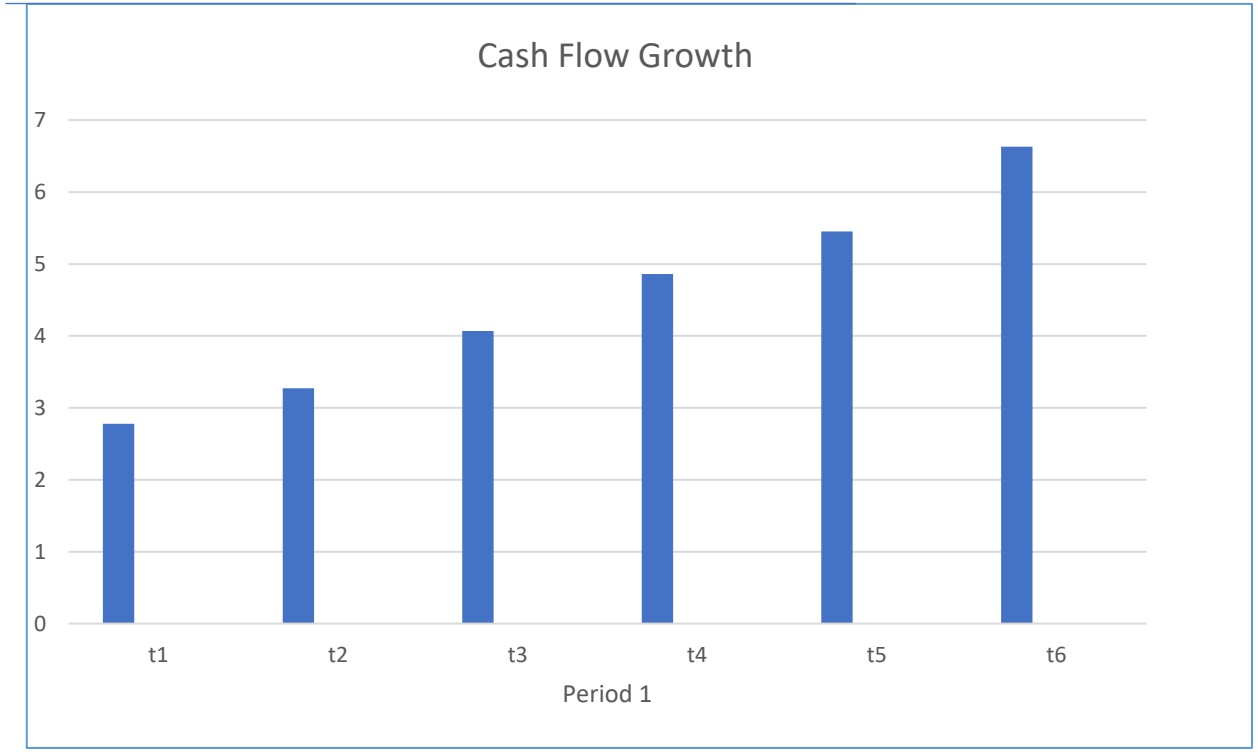
Economic Outlook – Cyprus Pilot Project

An assessment of the Cyprus pilot project's economic viability, outlining projected returns, cost structure, and long-term value creation potential within the initial deployment phase.

Projected Free Cash Flow Growth (in Mio Euros):



Independent KPI-Based Valuation

A comprehensive, third-party assessment of all key performance indicators (KPIs) has been conducted to determine enterprise value and project viability.

Valuation Framework

The analysis applies the ERA Fair Rating methodology, incorporating a multi-phase financial model for the 10-module Cyprus reference project, including Discounted Cash Flow (DCF) and Weighted Average Cost of Capital (WACC) approaches.

Key Result

The Cyprus reference project (10 modules) yields an NPV of **€43.3 million**, supporting a verified enterprise valuation of approximately **€45 million**.

From Pilot to Scalable Deployment (2026–2032)

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Key Focus Areas:

Commercial Plant Deployment
Establishment of three operational production plants as the first scalable reference infrastructure.

Technology Refinement & R&D
Ongoing research and development to improve efficiency, performance, and system integration.

Market Entry & Validation
Real-world deployment across selected water-stressed regions to validate performance and commercial model.

Scalable Platform Building
Creation of a replicable system architecture designed for rapid expansion beyond initial sites.

Foundation for Global Rollout
Building the operational, technical, and commercial base required for international expansion beyond 2032.

Strategic Investment Case: First-Stage ACS Deployment in Cyprus

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This section outlines the initial 10-module ACS desalination configuration planned for Paphos, Cyprus, including its scalable production capacity of ~4.2 million liters per day and its role as the first commercial reference plant serving municipal and agricultural demand in a water-stressed region.

Why Invest:

- **First-Mover Infrastructure Positioning:** Early entry into a large-scale, real-world deployment provides exposure to a foundational water infrastructure asset class in a high-growth sector.
- **Proven Demand Environment:** The Paphos region presents structurally high and recurring water demand, ensuring strong offtake visibility across municipal and agricultural users.
- **Scalable Modular Expansion Model:** The 10-module configuration is designed for phased scaling, enabling capacity growth aligned with demand and capital deployment efficiency.
- **Multiple Embedded Revenue Streams:** The system supports diversified monetization through water sales, agricultural supply, and future by-product recovery pathways.
- **Technology-Driven Long-Term Upside:** The plant serves as a reference deployment for ACS proprietary desalination technology, creating a platform for international licensing and replication.

Meet the ACS Team - Experienced International Team

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At **Aqua Clear Solutions**, our leadership team brings together decades of executive experience across industry, technology, and investment-driven growth environments. This international footprint provides our investors and partners with access to strategic insight, regulatory awareness, and cross-market execution capability, positioning ACS to deliver scalable, sustainable growth in the global water technology sector.

Prof. Peter Platzer (Austria & Hungary)
Chief Executive Officer

Mag. Gregor Konrad (Austria)
Chief Financial Officer

Guy Van Der Beken (TME CdB - Belgium)
Chief Technology Officer

Nicholas Cobb (TME CdB - United Kingdom)
Chief Operating Officer

Yaniv Habari (LLC - Cyprus)
Chief Legal Officer

Dr Valery Ivanov
Head of Research & Development

Our Mission.

At Aqua Clear Solutions, our mission is to address global water scarcity through scalable, sustainable, and commercially deployable innovation.

Next Steps & Additional Due Diligence Documentation

Additional Available Materials:

Investment Memorandum (IM) including Business Plan & NPV Analysis

Comprehensive investor documentation outlining the business model, financial projections, and Net Present Value (NPV) analysis, providing a detailed overview of returns, assumptions, and long-term value creation.

ACS Group Company Incorporation Documents

Official legal and corporate formation documents confirming the establishment, structure, and governance of ACS Group as the operating entity behind the technology and deployment strategy.

Eureka Platform History (Since 1954)

Background on the Eureka framework as a globally recognized innovation and IP collaboration platform, supporting cross-border research, technology development, and commercialization of advanced intellectual property assets.

Lion Heart Global

NEXT STEPS: For further discussions, requests, or follow-ups, please contact the Co-Founders of Lion Heart Global, Mr. Sebastian Huth and Mr. Sebastian Mirwald, via email at info@lionheartglobal.io or directly by phone: +49 178 4873700 (SH) or +49 160 94407450 (SM). Based in Augsburg, Germany.